



INTERNATIONAL
PUBLIC
PARTNERSHIPS

AMBER OVERVIEW AND UPDATE

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IMAGE
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ESTABLISHED TEAM

~180 professionals including specialist investment, asset and fund management



INTERNATIONAL PRESENCE

personnel and offices in 12 countries across Europe, Australia and North America



SPECIALISED FUND MANAGER

with 8 funds under management investing in infrastructure sectors of the future including transport, energy and digital infrastructure



PROVEN TRACK RECORD

of capital deployment and outperformance over 10+ years with experience across credit cycles



CULTURE OF ORIGATION

with over 175 investments made to date. Consistent track record of sourcing primary and off-market opportunities (70% of investments)



LEADING ASSET MANAGER

with ~£5bn equity under management in the infrastructure sector across OECD jurisdictions



FULL-SERVICE APPROACH

providing the ability to manage assets in-house



PUBLIC MARKET STANDARDS

rigorous approach to reporting, disclosure, corporate governance and investor relations



AWARD WINNING APPROACH TO ESG

Amber actively integrates ESG factors into all aspects of investment, deployment and management aiming to protect and enhance value

GOVERNMENT STIMULUS AND SUPPORT FOR INFRASTRUCTURE INVESTMENT

OECD GOVERNMENTS ARE REQUIRED TO DELIVER UNPRECEDENTED SPENDING, FOCUS AND FACILITATION OF CRITICAL INFRASTRUCTURE IN RESPONSE TO DEGLOBALISATION, DECARBONISATION AND DETERIORATING INFRASTRUCTURE

INFRASTRUCTURE
“GAP” TO 2037¹

 UK	£650bn infrastructure spending budgeted over the next 5 years², the highest sustained levels in >40 years. The UK's Levelling Up Fund³ allocates significant investment to infrastructure in line with the National Infrastructure Strategy	\$148bn
 AUSTRALIA	A total of £139bn (A\$248bn)⁴ in general government funding is being spent over the current four-year budget cycle - a 10% increase on the previous cycle. Australia have published an Infrastructure Priority List for large scale infrastructure projects out to 2036⁵	\$138bn
 EU	£710bn (€820bn) Next Generation EU Recovery fund⁶ to rebuild “a greener, more digital and more resilient Europe” includes a large green infrastructure component. Global Gateway Infrastructure Strategy⁷ provides £270m (€300bn) to support private investment in infrastructure to 2027	\$554bn
 UNITED STATES	£1,300bn (US\$1,600bn) Stimulus Bills including Infrastructure Investment and Jobs Act⁸ and Inflation Reduction Act⁹ provide for expansion of transport, communications, energy, carbon and resiliency infrastructure. US Executive Order 2021: climate considerations will be an essential element of US foreign policy and national security	\$3.7tn
 Transport New mobility and logistics solutions necessitated by changing trade patterns, resiliency concerns and decarbonisation	 Energy Energy security and decarbonisation agendas require a rapid and sustained shift in energy infrastructure	 Digital connectivity Sovereign prosperity and social equality depends upon access and quality of digital connectivity. Unprecedented investment in digital assets required

Sources:

1. G20 Global Infrastructure HUB Global Infrastructure Outlook - A G20 Initiative (github.org) -Infrastructure Gap refers to the level of current planned spending compared to the required spending.
2. Transforming Infrastructure Performance: Roadmap to 2030, Infrastructure and Projects Authority, UK Government Sep 2021.
3. Levelling Up the UK, Department for Levelling Up, Housing & Communities, UK Government Feb 2022.
4. Infrastructure Partnerships Australia 2022 - Australian Infrastructure Budget Monitor 2021-22.

5. Infrastructure Priority List Feb 2021, Infrastructure Australia, Australian Government.
6. Recovery and Resilience Facility, European Commission.
7. Global Gateway, European Commission.
8. Bipartisan Infrastructure Law, The White House.
9. The Inflation Reduction Act, The White House.

RESPONSIBLE INVESTMENT TRACK RECORD

AMBER HAS EXTENSIVE EXPERIENCE WORKING WITH GOVERNMENTS TO DELIVER POSITIVE ENVIRONMENTAL AND SOCIAL OUTCOMES. HAVING LAUNCHED ITS FIRST IMPACT FUND IN 2011, AMBER HAS OVER 10 YEARS OF EXPERIENCE IN MEASURING AND REPORTING NON-FINANCIAL DATA ACROSS

Positive environmental and social outcomes from Amber-managed or advised funds



>1,500,000

Total homes passed with full fibre



>51,000

Equivalent cars off the road through GHG emissions avoided annually¹



>390 GWh

Renewable electricity generated in 2022



>230,000t

Avoided GHG emissions in 2022



>12,500

Jobs supported across Amber-managed investments



>154,000,000

Annual passenger journeys through transport investments in 2022



>3,700,000

Homes powered by renewable energy transmitted through OFTOs annually



>37,000,000 M³

Expected reduction in wastewater discharges from Thames Tideway Tunnel project

Amber's impact funds work in partnership with and report to government partners



MAYOR OF LONDON



1. <https://www.epa.gov/energy/greenhouse-gas-equivalencies-calculator>